

Annual Contribution Worksheet 2009-2010

Last Name 1:
 Last Name 2:
 Address:
 City, State, Zip:
 Work Phone 1:
 Cell Phone 1:
 Email 1:

First Name 1:
 First Name 2:
 Home Phone:
 Work Phone 2:
 Cell Phone 2:
 Email 2:

Fiscal Year June 1, 2009–May 31, 2010

Please return this worksheet with your initial payment or payment authorization form.

Please indicate if this form is for a membership renewal or a new membership -->

1) Membership

Membership Code	Membership Category	Amount
A1	1 Adult Household/Single Parent (30-64) -with or without children -standard building assessment (deferred until year 2)	\$1,326
A2	2 Adult Household (30-64) -with or without children -standard building assessment (deferred until year 2)	\$2,270
B1	1 Adult Senior Household (>= 65) -member must be age 65 or older as of 6/1/08 -exempt from building assessment	\$450
B2	2 Adults Senior Household (>= 65) -both members must be age 65 or older as of 6/1/08 -exempt from building assessment	\$900
C1	1 Adult Young (< 30) -adult must be under 30 years of age as of 6/1/08 -with or without children -standard building assessment (deferred until year 2) Associate Main Synagogue: <input style="width: 295px; height: 20px;" type="text"/> Location: <input style="width: 295px; height: 20px;" type="text"/>	\$705
C2	Early Childhood Member -families with the oldest child too young to enroll in Kindergarten or enrolled in Kindergarten -standard building assessment (deferred until year 2) 2 Adults Young (< 30) -both adults must be under 30 years of age as of 6/1/08 -standard building assessment (deferred until year 2) Introductory Member -available for 1st time members & 1st year of membership -no children of religious school age (K-10) -standard building assessment (deferred until year 2)	\$1,114

Total Annual Membership Contribution*

Membership Amount:-->

* Proration: Jun–Oct: 100%; Nov: 75%; Dec–Feb: 50%; Mar–Apr: 25%

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Other Contributions

2) **Building Assessment \$500 (for those in years 2-7 of membership)** Enter Amount: -->

3) **ARZA annual membership** Enter Amount:-->

ARZA is the Association of Reform Zionists of America, an affiliate of the URJ whose mission is to strengthen religious institutions and pluralism in Israel, to advocate for, educate about, and encourage travel to Israel. Annual membership is \$36.

4) **Project Share** Enter Amount:-->

Contributions to Project Share help offset the cost of any needed dues and tuition adjustments to families with financial hardship.

5) **Subtotal of parts 1-4 (tax deductible contributions):**

Religious School Tuition and Fees

6) **Religious School Registration - (Grade as of Sept 2009)**

Student's First and Last Name	Grade	Amount

Subtotal of Religious School Tuition and Fees*

Tuition and Fees	
Non-Member Fee for Pre-School	\$610
Member Fee for Pre-School	\$460
Kindergarten – Grade 2	\$610
Grades 3 – 5	\$910
Grade 6 – Tuition and Class Trip	\$1,060
Grade 7 (does not include Bar/Bat Mitzvah)	\$910
Grade 8 – Tuition, Class Trip, and Dinner Fee	\$900
Grade 9 – Tuition, New York Trip, and Dinner Fee	\$1,300
Grade 10 – Tuition, Trip, Confirmation and Dinner Fees	\$1,700
Grade 11 & 12 – Tuition and Dinner Fee	\$280

* Proration: Jun–Oct: 100%; Nov: 85%; Dec: 75%; Jan: 65%; Mar: 35%; Apr: 20%

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Payment Worksheet

7) Total Annual Commitment – Total of Parts 5 and 6

8) Please select a payment option. If you are paying by automatic bank draft (options 3 or 4), please complete the attached authorization form. ACH Drafts occur on the 15th of the month.

Enter Payment Option : -->

Option	Payment Options
1	Pay by check, the full amount of your annual commitment.
2	Pay by check an amount of one half (50%) of monies due 5/31, and pay the remaining half (50%) by 12/15.
3	Sign up for automatic bank draft on a monthly basis for a 10 month plan. Number of payments will be adjusted based on date worksheet received. You will need to submit a check or authorize draft for missed payments based on 10 month cycle.
4	Sign up for automatic bank draft on a monthly basis for a 12 month plan. Form must be received by May 31, 2009 in order to select this option.

Please note that, due to tax restrictions, you may only pay for items that have no fair market value with checks from charitable funds. Items such as religious school tuition and B'nai Mitzvah tutoring are not eligible for payment using checks from charitable funds.

Congregation B'nai Shalom welcomes all members of the Jewish Community who wish to be affiliated with us regardless of their financial circumstances. For those who are experiencing financial hardship, we may offer a reduction in Annual Membership Commitment and School Tuition, thanks to the generosity of our temple community. We may also defer building assessments by extending payment over multiple years.

Our community values your involvement at Congregation B'nai Shalom. We understand that dealing with financial issues often makes people uneasy. It is our intention to treat you with dignity and respect, while making the process as fair and confidential as possible.

If you would like to submit an request for a contribution adjustment, please visit our website for the appropriate form or, contact our bookkeeper at 508-366-7191, ext. 208.

Please return this worksheet with your initial payment or payment authorization form and all supplemental pages.

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Last Name 1:

First Name 1:

Payment Authorization Form (For New Members)

Automatic Bank Draft Authorization (drawn on the 15th of the month)

Name on Account

Bank Name

Bank Routing Number

Bank Account number

Number of Drafts

Individual Monthly Draft Amount

Please return with a check marked VOID so we can verify your bank information.

I hereby authorize Congregation B'nai Shalom to charge the above account based on the selected payment plan.

Signature _____

Date: